



Melbourne Anglican Benevolent Society Inc.

Established by the Anglican Diocese of Melbourne
Administered by the Melbourne Anglican Foundation Ltd.
The Anglican Centre, 209 Flinders Lane, Melbourne 3000
Email: foundation@melbourneanglican.org.au
Website: www.melbourneanglican.org.au/melbourne-anglican-foundation
Phone: (03) 9653 4286

ABN: 89 385 189 234

Melbourne Anglican Benevolent Society Program Application

Dear applicant,

Thank you for your interest in the Melbourne Anglican Benevolent Society, part of the Melbourne Anglican Foundation.

Instructions for new Applications

It is important that prospective and new applicants carefully read and consider the objects of the Melbourne Anglican Benevolent Society, which conform to Australian taxation law, and constitute the criteria against which applications will be assessed.

The purposes for which the Benevolent Society is established are:

- (i) On a parish by parish basis within the Anglican Diocese of Melbourne, the direct relief of poverty, sickness, suffering, distress, misfortune, destitution or helplessness;
- (ii) The provision on a parish by parish basis of financial and other assistance to unemployed youth, emergency accommodation for youth, crisis and other counselling for the needy, direct benevolent assistance.

Criteria for new Applications

1. The proposed program or activity must align in a tangible capacity with the stated purpose and mission of the Melbourne Anglican Benevolent Society
2. The proposed program or activity must be fully compliant with the most recent Anglican Diocese of Melbourne Safe Ministry Practice standards
3. The proposed program or activity must include visible details and branding of the Melbourne Anglican Benevolent Society (and/or where appropriate, the Melbourne Anglican Foundation) on published donation materials including printed and digital media appeals
4. The proposed program or activity must be fully compliant with all pertaining Government and Legal requirements (OH&S, Working With Children Checks, RSA permits, etc.)
5. Any adults involved in the proposed program or activity must have a current clearance for service from Kooyoora in accordance with clause 2(b)(ii) of Schedule 1 of the Professional Standards Uniform Regulations 2017



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In order for your application to be considered, please complete the attached application form and return to:

The Chair
The Melbourne Anglican Foundation
209 Flinders Lane
Melbourne Vic 3000
PH. 9653 4286
E. pmcdonald@melbourneanglican.org.au

You may wish to also include any additional information which you consider may assist your application. Please ensure you address how your application will meet and further the objects of the Fund as stated above.

Applications are assessed by the Board of Directors on a quarterly basis. You will be notified of the outcome as soon as possible following review.

If you have any queries or require any further information please contact Paul McDonald, Executive Assistant to the CEO, for advice. Paul is in the office and can be contacted on (03) 9653 4286 or by Email pmcdonald@melbourneanglican.org.au

Sincerely,

A handwritten signature in blue ink, appearing to read 'Carolyn Clark', with a long horizontal flourish extending to the right.

Carolyn Clark OAM

Chair, Melbourne Anglican Foundation

TAX DEDUCTIBLE DONATIONS

All donations made to the Melbourne Anglican Benevolent Society are tax deductible under current income tax legislation. Donors may further nominate a particular program or activity administered by the Fund, which has been approved by the Board of Directors of the Melbourne Anglican Foundation as meeting the objects of the Melbourne Anglican Benevolent Society and complying with taxation law. Donors nominate, on a prescribed Donor Form, the Fund or Entity (in this case the Melbourne Anglican Benevolent Society) to which they wish to direct their donation, and may further nominate a particular program or activity administered by the Melbourne Anglican Benevolent Society. Cheques are to be made payable to the "Melbourne Anglican Foundation." An online donation facility (PayWay) is also available with the ability to direct donations to particular programs and activities administered under the auspices of the Fund.



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Donations are forwarded to the office of the Melbourne Anglican Foundation for processing. A letter of thanks, together with a tax receipt, is mailed to the donor. If the program is administered by a parish or other ministry context, at the end of each month (or other agreed period) funds are dispersed to the parish or ministry context concerned less the 5% administrative fee.

APPLICATION FORM: Melbourne Anglican Benevolent Society

CONTACT DETAILS

Name of Applicant: _____

Address: _____

Contact Person: _____

Position held: _____

Telephone: _____

Email: _____

Name of the Proposed Program:



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PROGRAM DETAILS: Melbourne Anglican Benevolent Society

➤ Description of the program or activity:

Please briefly describe the program or activity, noting any attachments or additional information included with your application.

- Who will benefit from the program or activity ?

- What are the expected number of attendees and / or how many are likely to benefit from the program or activity ? How will the intended attendees be reached and access the program ?

- Has this program operated in the past ? If so please provide some history as to its success. Include any financials / annual reports where possible.

- Will any members of staff be employed as part of this program or activity ?

- If so how many full and part time ? How many volunteers will contribute to the program or activity?

BUDGET

- Please **detail the budget** for this program or activity, with particular details on how the money raised will be spent (expenditure report).

- Upon completion of the program or activity, please **create an itemised acquittal report** that corresponds with the proposed budget



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APPOINTMENT OF REPRESENTATIVE: Melbourne Anglican Benevolent Society.

The application is required to nominate a representative, who will provide a report for each calendar year, comprising:

1. The stated objectives of the program or activity, and achievements;
2. A financial report for the past year of operation or part thereof;
3. Sign a declaration stating that the program or activity has been carried out in accordance with the objects and criteria of the Melbourne Anglican Benevolent Society and is, thereby, compliant with the Australian Tax Office deductible gift recipient (DGR) requirements.

Program Name:

Parish or Ministry Context:

Minister/ Manager:

Appointed Representative:

Contact details for appointed Representative:

Phone:

Email:



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DECLARATIONS: Melbourne Anglican Benevolent Society.

Declarations in support of the application:
MINISTER / CEO / CHAIRPERSON

Name _____

Signed _____

Date: _____

CHURCHWARDENS or DIRECTORS

Name/s _____

Signed _____

Date: _____

I hereby consent to my appointment as the Representative for the purposes of the Melbourne Anglican Benevolent Society. and confirm my understanding of the roles and responsibilities

Name _____

Signed: _____

REPRESENTATIVE

Date: _____



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